



DEDICATED TO DISCOVERING
CRITICAL MINERALS TO MEET
RISING GLOBAL DEMANDS

2026 COMPANY PRESENTATION
CSE: INTG | OTC: ITGLF | FSE: ZK9

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This material includes “forward-looking” statements or information within the meaning of Canadian securities legislation and the United States Private Securities Litigation Reform Act of 1995. Forward-looking statements relate to, among other things, future events, circumstances and conditions, including the anticipated performance of Integral Metals Corp. (“the Company” or “Integral”) and its operating plans and strategies, and reflect management’s expectations, objectives or beliefs regarding such future events, circumstances and conditions. In certain cases, forward-looking statements can be identified by the use of words such as “expect”, “anticipate”, “estimate”, “potentially”, “possibly”, “intend”, “plan” or variations of such words and phrases or statements that certain actions, events or results “may”, “could”, “would”, “might”, or “will be taken”, “will occur” or “will be achieved”, or the negative of these words or comparable terminology. Forward looking statements rely on a number of assumptions which management believes to be reasonable, including assumptions regarding the Company’s ability to obtaining necessary financing, personnel, equipment and permits to complete its proposed exploration plans, the Company’s ability to identify additional properties for exploration and the demand for and future prices of metals and other commodities.

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The scientific and technical information contained in this Corporate Presentation relating to the KAP Project has been reviewed and approved by Dr. Jared Suchan, P. Geo, the Vice President, Exploration, of the Company and a “Qualified Person” as defined by National Instrument 43-101. For further information regarding the Kap Project, including further details regarding the exploration discussed in this presentation, such as sample, analytical and testing results, data verification measures and quality assurance/quality control measures, please see the Company’s technical report with respect to the Kap Project entitled “Technical Report on the KAP Property, Mackenzie Mountains, Northwest Territories, Canada” filed on the Company’s SEDAR+ profile at www.sedarplus.ca on July 4, 2024.

The scientific and technical information contained on this Corporate Presentation relating to the Burntwood Project, and the Woods Creek Project have been reviewed and approved by Dr. Jared Suchan, P. Geo, the Vice President, Exploration, of the Company and a “Qualified Person” as defined by National Instrument 43-101.

Investment Highlights

Critical Minerals Commodity Supply Risk Assessment



China currently controls the global supply of rare earth metals, gallium and germanium and have recently imposed export limits of these critical minerals. Integral Metals is exploring three properties with the goal of contributing to the development of a domestic supply chain for these minerals.

- ✓ Canada and the US will collaborate to develop their own **robust gallium supply chains**, reducing dependence on China and ensuring access to this critical mineral amidst export restrictions.
- ✓ Major Companies such as **NVIDIA** capitalize on gallium innovation for their high-performance AI solutions, requiring a stable and secure source of gallium to meet demand.
- ✓ **Strategic Placement** in **mining-friendly jurisdictions** enhances stability and regulatory support for all properties.
- ✓ Flagship KAP (NWT): 2025 drilling hit **17.72% zinc** with **228 ppm gallium** and **294 ppm germanium** over 5.6 m — rare combined exposure to all three metals, open along trend.
- ✓ Direct exposure to the exact metals China restricts — **gallium, germanium, and rare earths** — all on North America's critical minerals lists.
- ✓ Clear catalysts ahead: **KAP assay results** and a **2026 drill program**, with Burntwood and Woods Creek advancing behind it.



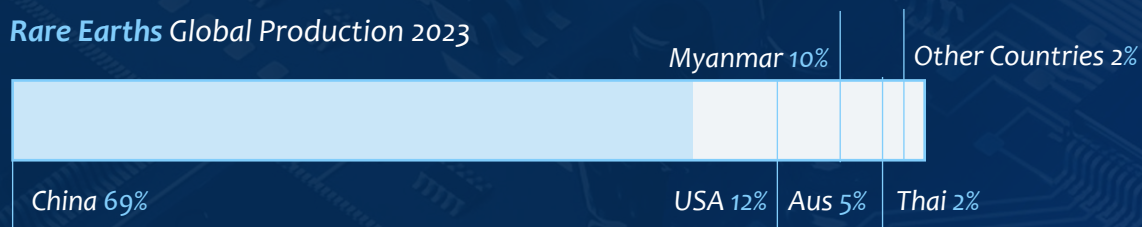
Source: Center For Strategic and International Studies (CSIS) – Mineral Monopoly – China’s Control over Gallium Is a National Threat U.S. Geological Survey (USGS) • Adapted from a 2021 USGS report “Methodology and Technical Input for the 2021 Review and Revision of the U.S. Critical Minerals List.” The disruption potential (horizontal axis), economic vulnerability (vertical axis), and trade exposure (point size), are the inputs used by USGS to calculate the overall supply risk.



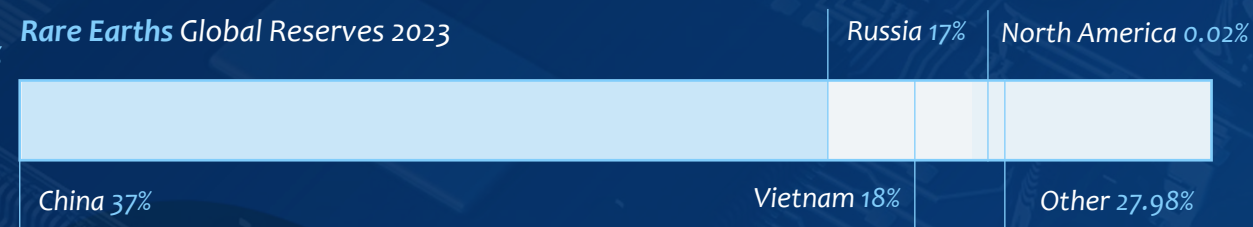
The Importance Of Rare Earths Across Industries

Rare Earth Elements Applications						
Agriculture	Automotive	Aerospace/Defence	Chemicals/Catalysts	Healthcare	Electronics	Power Generation
✓ Fertilizers ✓ Farm equipment motors	✓ Vehicle motors ✓ Catalytic converters	✓ Plane motors ✓ Submarines ✓ Guidance Equipment	✓ Air Pollution Control	✓ MRI scanners ✓ CT scanners	✓ Computer screens ✓ Smartphones ✓ Semiconductors	✓ Wind turbines ✓ EVs

Rare Earths Global Production 2023



Rare Earths Global Reserves 2023



Sources

Statista, January 2024, Distribution of rare earths production worldwide as of 2023, by country

Statista, April 2024, Reserves of rare earths worldwide as of 2023, by country

China Holds a Dominant Position in the REE Market

China announced a ban of rare earth extraction and separation technologies on December 21, 2023.

- ✓ China accounts for roughly 70% of global rare earth mine production and about 90% of the world's separation and processing, giving it a near-monopoly over refined supply. *(CSIS, Oct 2025; USGS 2025)*
- ✓ Because it refines material mined elsewhere, China's grip on processing exceeds its share of mining — and it controls an estimated 93% of rare earth permanent-magnet manufacturing, the key end-use for these metals. *(CSIS, Oct 2025)*
- ✓ Rare earths are critical inputs across semiconductors, EVs and automotive, aerospace and defense, healthcare, agriculture, and clean-energy power generation.
- ✓ On December 21, 2023, China banned the export of its rare earth extraction and separation technology; on April 4, 2025, it added export-licensing controls on seven medium and heavy rare earth elements and related magnets. *(CSIS; China MOFCOM)*
- ✓ The IEA projects rare earth demand keeps rising through 2040 — roughly 50–60% higher under its Stated Policies Scenario, and substantially more under faster energy-transition scenarios — driven largely by magnets for EVs and wind. *(IEA, Global Critical Minerals Outlook 2025)*
- ✓ Persistent U.S. and allied gaps in domestic processing and magnet production leave supply chains exposed; building refining and magnet capacity is widely viewed as essential to national and economic security. *(CSIS)*

“ Swift export restrictions highlight the urgent need for U.S. to bolster domestic capabilities and international collaboration in critical minerals. ”

- Gracelin Baskaran, Center For Strategic & International Studies

Sources

CSIS, Oct 2025 — [China's New Rare Earth and Magnet Restrictions Threaten U.S. Defense Supply Chains](#)

USGS — [Mineral Commodity Summaries 2025: Rare Earths](#)

IEA — [Global Critical Minerals Outlook 2025](#)

Gallium Plays a Unique Role in Modern Military Systems



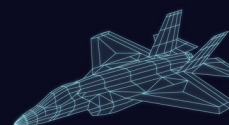
The United States and other advanced economies purchase gallium from China and refine it further for use in commercial and military applications.

Gallium compounds are key inputs to some advanced U.S. defense systems and, by extension, the DOD supply chain.



Gallium-based semiconductors are vital to the U.S. defense industry, particularly in next-generation missile defense and radar systems, as well as electronic warfare and communications equipment.

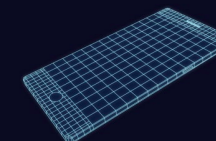
GaN (Gallium Nitride) is foundational to nearly all the cutting-edge defense technology that advanced countries produce.



Radio Frequency (RF)

Chips made with gallium are used as power amplifiers to boost the signal power of high-frequency transmitters and receivers.

Uses: Phased-array radars; electronic warfare systems; satellite communications systems; 5G wireless base stations; mobile phones



Optoelectronics

Due to their direct bandgap, gallium-based chips can efficiently convert electricity to visible light.

Uses: LIDAR; infrared/ultraviolet lasers

Sources

Features CSIS, Hidden Reach: Understanding China's Gallium Sanctions

Gallium and Germanium Market Dominated by Chinese

China has started restricting exports of gallium, which is key to the semiconductor industry, as the chip war with the US and Canada heats up

- ✓ China produces roughly 98% of the world's raw gallium and about 60% of its germanium — the metals behind semiconductors, fiber optics, and defense electronics — according to USGS. (USGS, 2025)
- ✓ Export licensing began in August 2023; in December 2024 China escalated to a complete ban on exports of gallium, germanium, and antimony to the United States, citing dual-use/military concerns. (China MOFCOM; CSIS)
- ✓ In November 2025, China suspended the U.S. ban until November 27, 2026 under a trade truce — a reprieve, not a repeal, that keeps the licensing regime and Beijing's leverage in place. (Reuters/Fastmarkets; CSIS)
- ✓ The U.S. has essentially no primary gallium production and holds no gallium stockpile; it retains only a small government germanium stockpile and limited domestic output. (USGS, 2025)
- ✓ China has repeatedly sanctioned U.S. defense firms tied to arms sales — including Lockheed Martin — tightening the link between critical-mineral access and the broader tech-and-defense standoff. (SCMP / MOFCOM, Jan 2025)
- ✓ Washington continues to restrict advanced chips and chipmaking tools to China, including foreign-made chips built with U.S. technology or software, keeping the two supply chains on a collision course. (U.S. BIS, Dec 2024)

“ Quite simply, if you won't give us chips, we won't give you the materials to make those chips ”

- Colin Hamilton, BMO Investment

Sources

USGS — [Mineral Commodity Summaries 2025: Gallium and Germanium](#)
CSIS, Dec 2024 — [China Imposes Its Most Stringent Critical Minerals Export Restrictions Yet](#)
Georgetown CSET — [MOFCOM Notice 2024 No. 46 \(the December 2024 export ban\)](#)
CNBC, Nov 2025 — [China suspends ban on exports of gallium, germanium, antimony to U.S.](#)

Driving Rare Earth Innovation with Saskatchewan Research Council Collaboration



- ✓ Shipping sample ore material to SRC's state-of-the-art REE facility ensures Integral's material is validated for advanced downstream processing, reducing barriers to commercialization.
- ✓ Assays, mineralogical characterization, and bench-scale metallurgy provide the technical foundation to unlock extraction efficiencies and maximize recoverable value.
- ✓ Integral's partnership with SRC helps define processing pathways, positioning Integral's ore for production that aligns with growing renewable energy demand.
- ✓ This partnership accelerates a pathway to production and commercialization, embedding Integral Metals directly into North America's rare earth supply chain while enabling innovation and technical collaboration.



Source

<https://www.saskatchewan.ca/government/news-and-media/2020/august/27/ree-facility>



KAP Property

Project Overview

- ✓ The KAP Property is 100% owned by Integral Metals Corp., located in the Mackenzie Mountains, Northwest Territories, covering 7,500 hectares
- ✓ The geological setting is characterized by broad, gentle anticlines and synclines with low-angle thrust faults and normal block faulting.
- ✓ Accessible via plane and helicopter from logistical hubs in Fort Simpson, Wrigley, and Norman Wells.
- ✓ Hosts Mississippi Valley Type (MVT) carbonate-hosted zinc-gallium-germanium mineralization within the Recrystallized Zone of the Landry Formation.
- ✓ 2024-25 exploration at the Main Showing has confirmed the association of gallium and germanium with sphalerite-hosted mineralization, expanded soil sampling coverage beyond the core area, developed preliminary 3D geological models, and commenced diamond drilling to validate core intercepts and test extensions of mineralization.

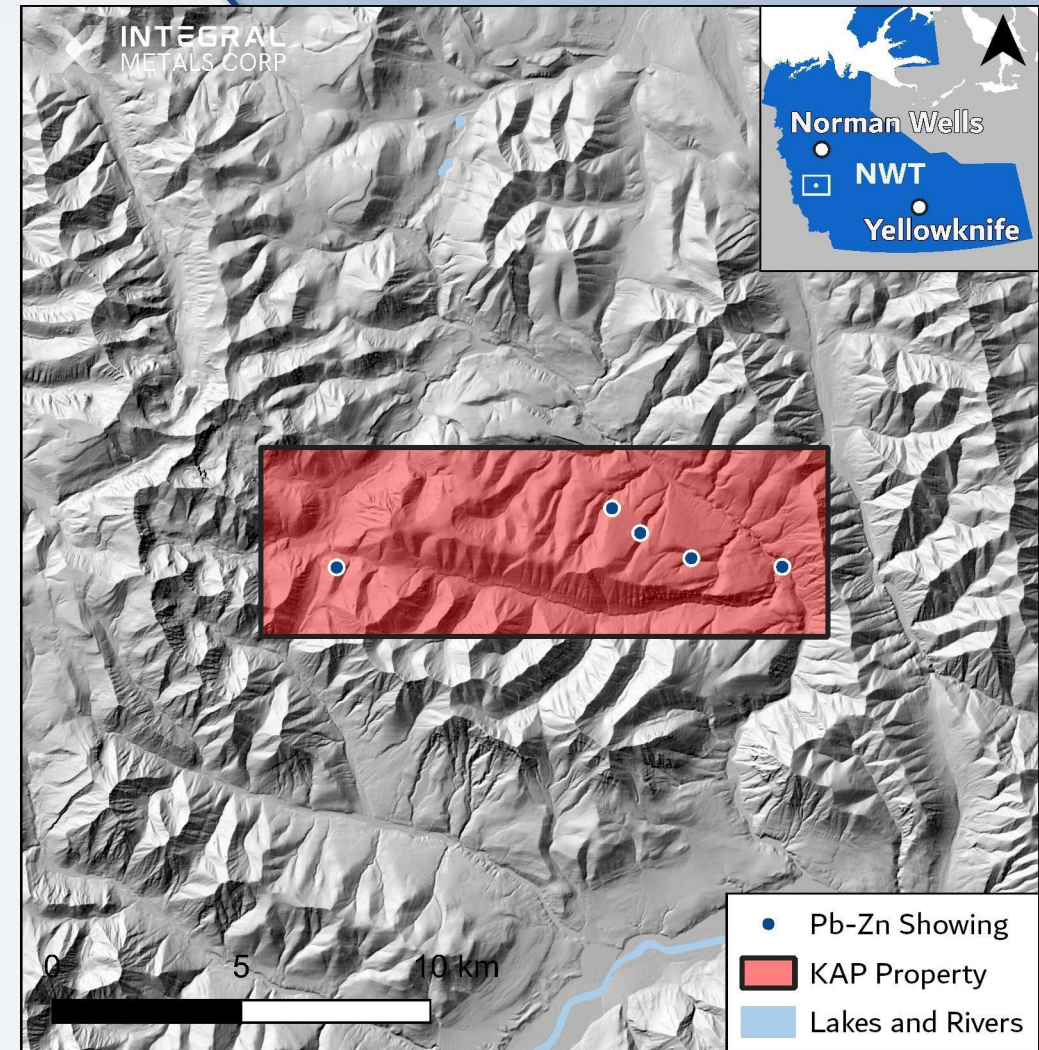


Figure 1: KAP Project Overview

Recent Work



Phase 2: Local Soil Sampling Program - Q1 2025

- ✓ High-resolution soil geochemical survey over the Main Showing.
- ✓ 2,021 sample sites collected on a 30 m x 30 m grid, with robust QA/QC protocols.
- ✓ Designed to refine drill targeting using geochemical anomalies, historical datasets, and gravity survey results.

Phase 3: Desktop Geological Modelling - Q2 2025

- ✓ Updated geological model integrating historical drill data, structural interpretations, and geophysical results.
- ✓ Model used to refine drill hole placement and define high-priority target zones.
- ✓ Comparative analysis with analogous deposits supports continuity potential of zinc mineralization.

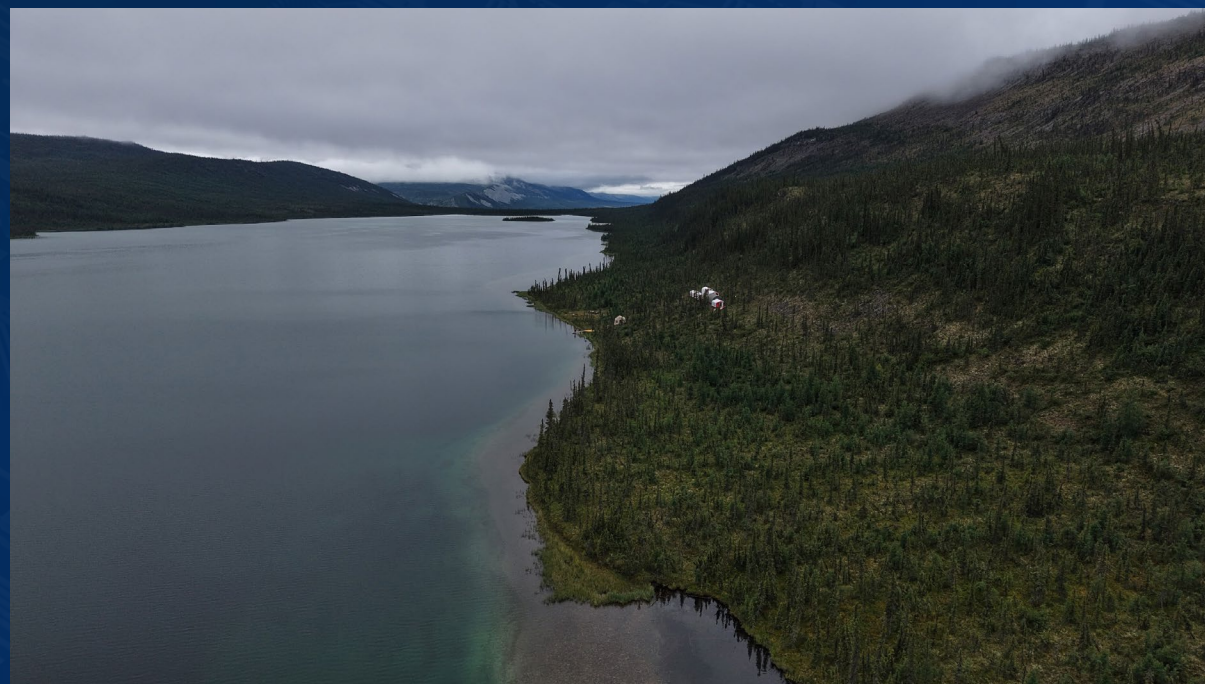


Figure 2: KAP Project

2025 Drill Program

Local Drilling Program - 2025

- ✓ High-grade zinc confirmed at surface: Hole KAP-25-001B intersected 17.72% Zn, 228 ppm Ga and 294 ppm Ge over 5.60 m, including a standout core of 28.26% Zn, 362 ppm Ga and 473 ppm Ge over 3.45 m in the Central Zone.
- ✓ Broadest interval expands the North Zone: Hole KAP-25-006, the furthest step-out, returned 8.28% Zn, 61 ppm Ga and 80 ppm Ge over 16.15 m — one of the widest zinc-gallium-germanium intervals drilled to date, with mineralization remaining open along trend.
- ✓ Critical-metal co-enrichment throughout: Gallium and germanium — both on North America's critical minerals lists — occur consistently alongside zinc in sphalerite across the system, offering rare combined exposure to all three metals.
- ✓ Historical grades verified and upgraded: All seven holes (843 m total) successfully reproduced the high-grade zinc mineralization documented in historical work, supporting an emerging hybrid MVT / Carbonate Replacement Deposit model with strong exploration upside.

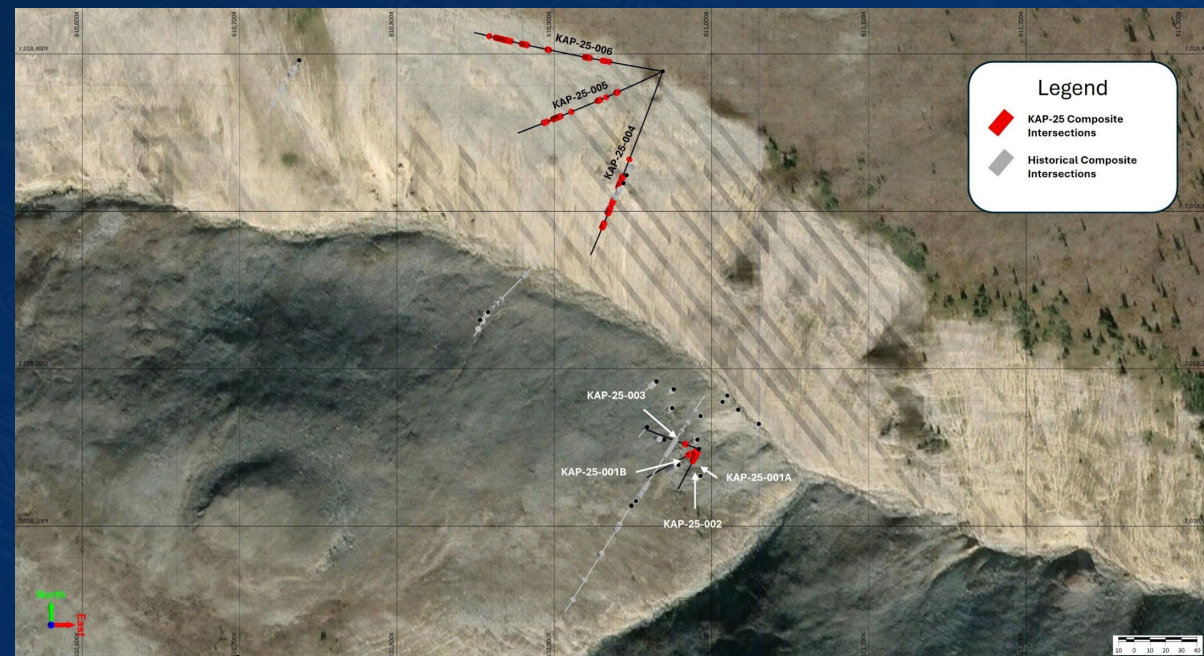


Figure 3: Composite intervals in 2025 drilling.

Future Work



Upcoming work on the KAP Property

2026-Q3: Drilling Program on the Main showing

- ✓ The objective of the program is to delineate the outer edges of the Main showing, and test for connectivity with the adjacent Steep Creek showing.

2026-Q4: Assay Results and Geological Modelling

- ✓ Receive the assay results from the drilling program and update the project drill hole database.

2027-Q1: Mineralogical Study

- ✓ Select representative samples for preliminary mineralogical analysis.

2027-Q2: Update Geological Model

- ✓ Integrate all the recent data into an updated geological model for the Main showing.
- ✓ Define and rank drill targets for the next drill program.



Burntwood Project



Project Overview

- ✓ The Burntwood Property is 100% owned by Integral Metals Corp., located in the central Kiseynew domain (Trans-Hudson Orogen), Manitoba, covering 15,000 hectares.
- ✓ Carbonatite isotopic analyses show depleted $\delta^{13}\text{C}$ calcite values. Indicates a mantle-derived carbon sources, associated with enrichment in a variety of economically valuable elements, especially rare-earth elements (REEs), niobium, and phosphates.
- ✓ Hosts Rare Earth Element (REE) carbonatite-hosted rare earth element (REE) mineralization within the Burntwood Lake intrusive alkaline syenite complex.
- ✓ Carbonatite veins, pods, and dikes discovered in the northern part of the alkaline complex
- ✓ 2024 exploration at the complex focused on multi-media geochemical and geomicrobial sampling across the syenite-carbonatite complex, defining an anomalous area for follow-up investigation.

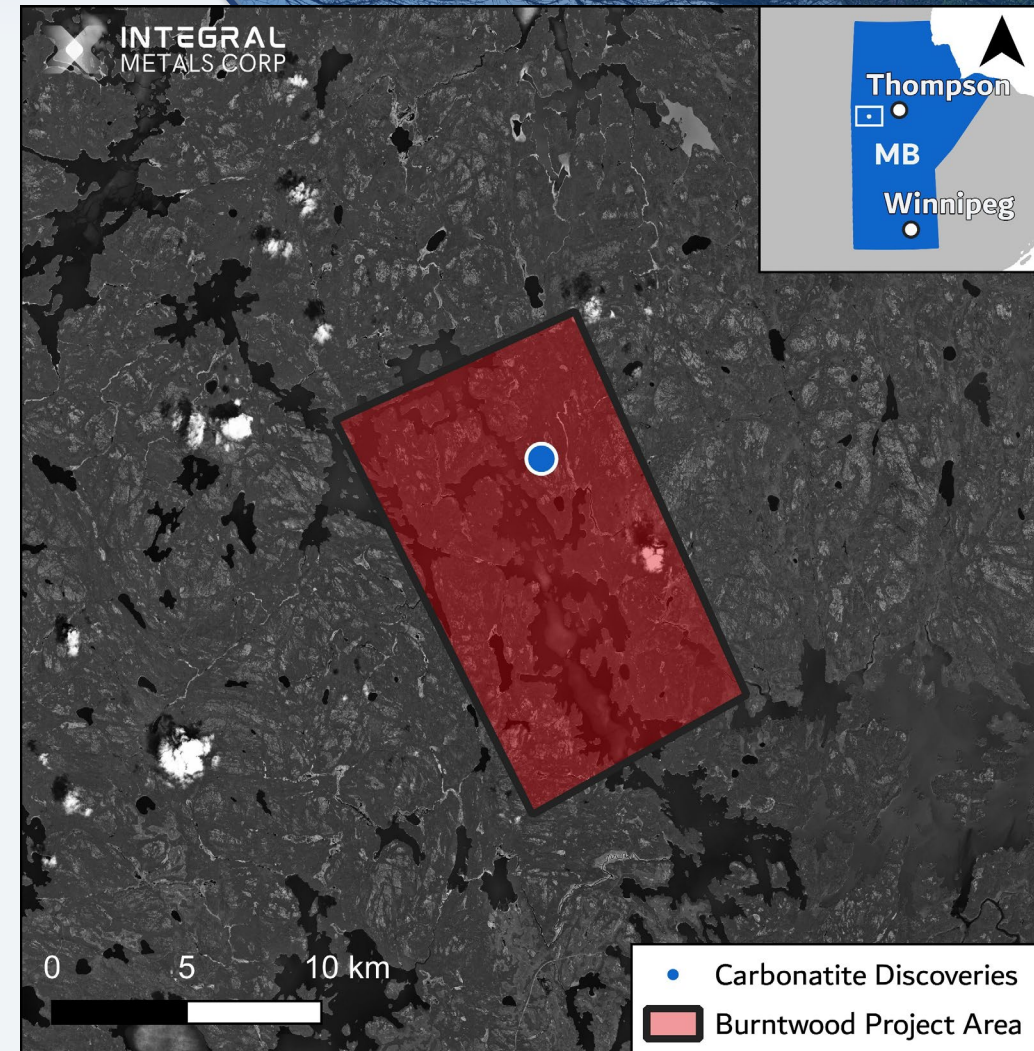


Figure 1: Burntwood Project Overview

Recent Work

Phase 1: Local Soil Sampling Program – Q3 2024

- ✓ High-resolution soil geochemical survey over the northern extent of the Burntwood Complex. 2,021 sample sites collected on a 30 m x 30 m grid, with robust QA/QC protocols.
- ✓ 808 soil geomicrobial, 867 soil geochemical, 447 rock geochemical, and 115 plant biogeochemical sample sites collected on a 50 m x 50 m grid, with robust QA/QC protocols.
- ✓ Results highlight TREE, LREE, and HREE-dominant signatures with coincident pathfinders (select microbial species; P_2O_5 ; Sr; and, Ba) and a coherent anomaly cluster in the north-central part of the complex.

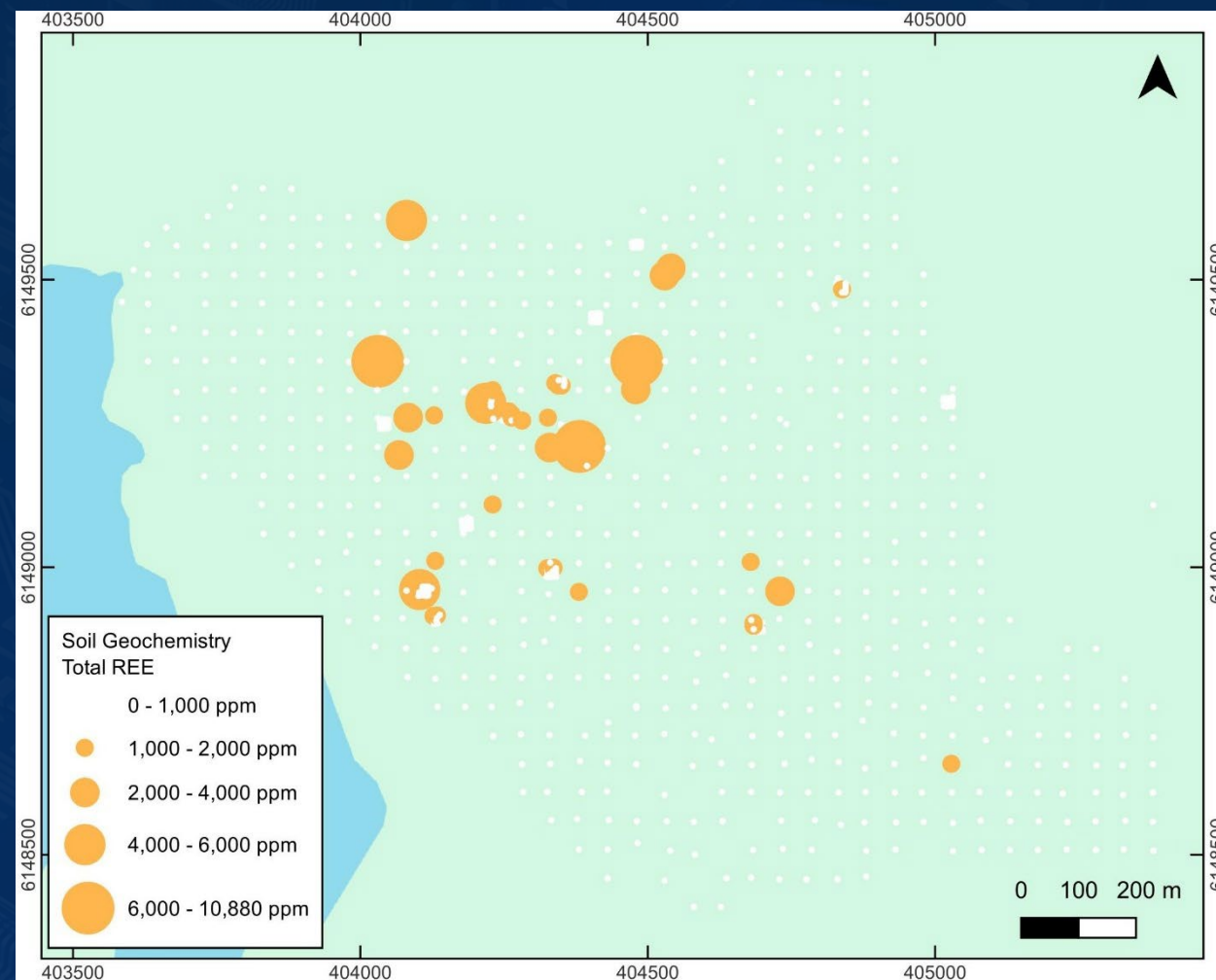


Figure 2: Distribution of TREE (Total Rare Earth Elements) concentrations in soil samples from the Burntwood project area.



Further Exploration Opportunities

Potential Avenues for Future Work

Phase 2: Local Geophysics Program – Q3 2026

- ✓ Conduct a select geophysical survey (likely airborne radiometric) over the complex to detect anomalous signatures.

Phase 3: Desktop Geological Modelling – Q4 2026

- ✓ Integrate all geochemical and geophysical results into a geologic model.
- ✓ Define priority drilling targets on the complex.

Phase 4: Permitting – Q1 2027

- ✓ Apply for drilling permits and access agreements.

Phase 5: Local Drilling Program – Q2 2027

- ✓ Execute a local-scale diamond drill program testing highest-priority carbonatite targets.



Woods Creek Project

Project Overview

- ✓ Rare earth element (REE) mineralization is believed to be associated with carbonatite dikes that intrude structurally complex zones of amphibolite-grade gneiss and schist, offering a geological setting highly prospective for REE discovery.
- ✓ Regional geology includes alkalic complexes (syenites and peridotites), which are often associated with carbonatite occurrences, as they share similar magmatic sources enriched in incompatible elements.
- ✓ Located in a similar Mesoproterozoic geological units as the nearby Sheep Creek REE + Gallium project by U.S. Critical Materials. Evidence of hydrothermal activity, geological structure, and mineralization distribution support the Company's thesis of emplacement of rare metal-bearing carbonatite units at the property.
- ✓ There are several reported showings in the Woods Creek area, including Rocky Point #1 to #5, with mineralized outcrops up to 3 meters thick.

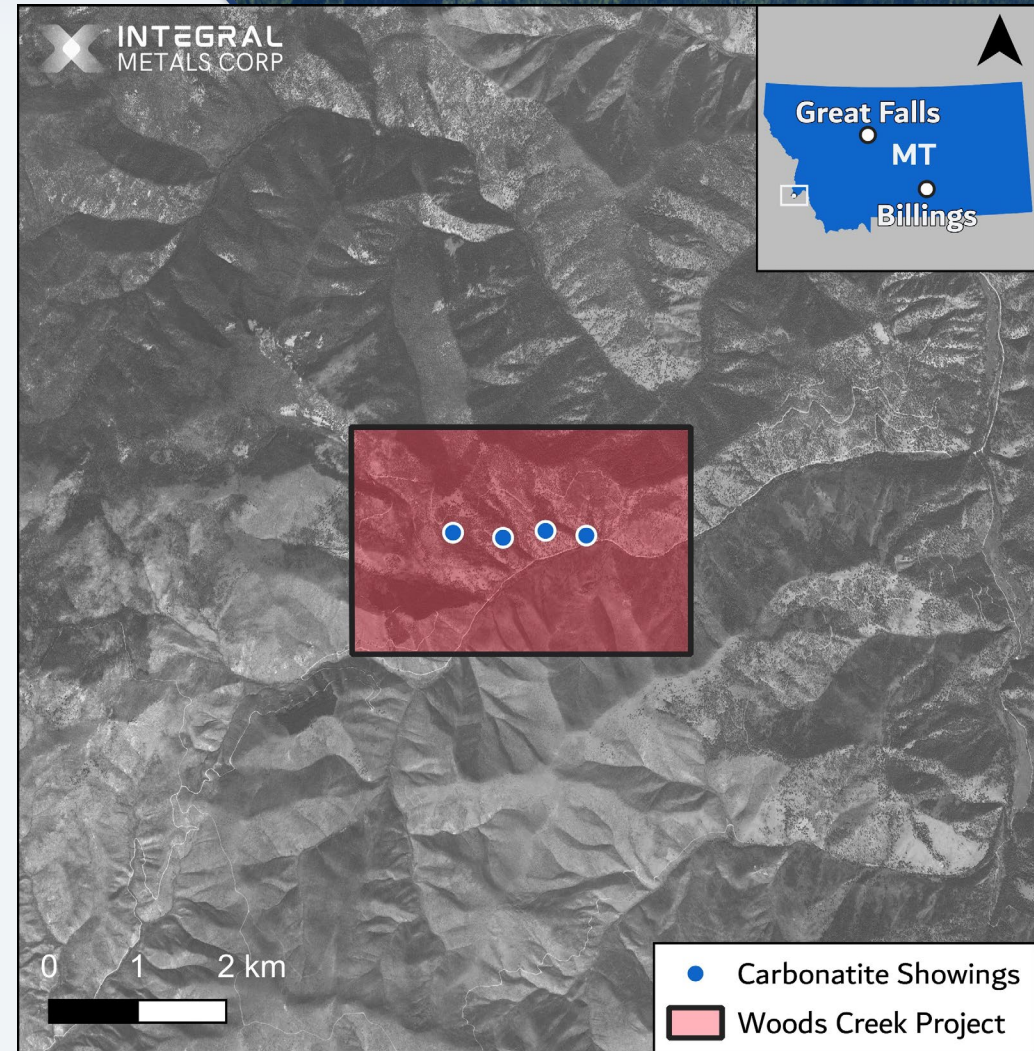
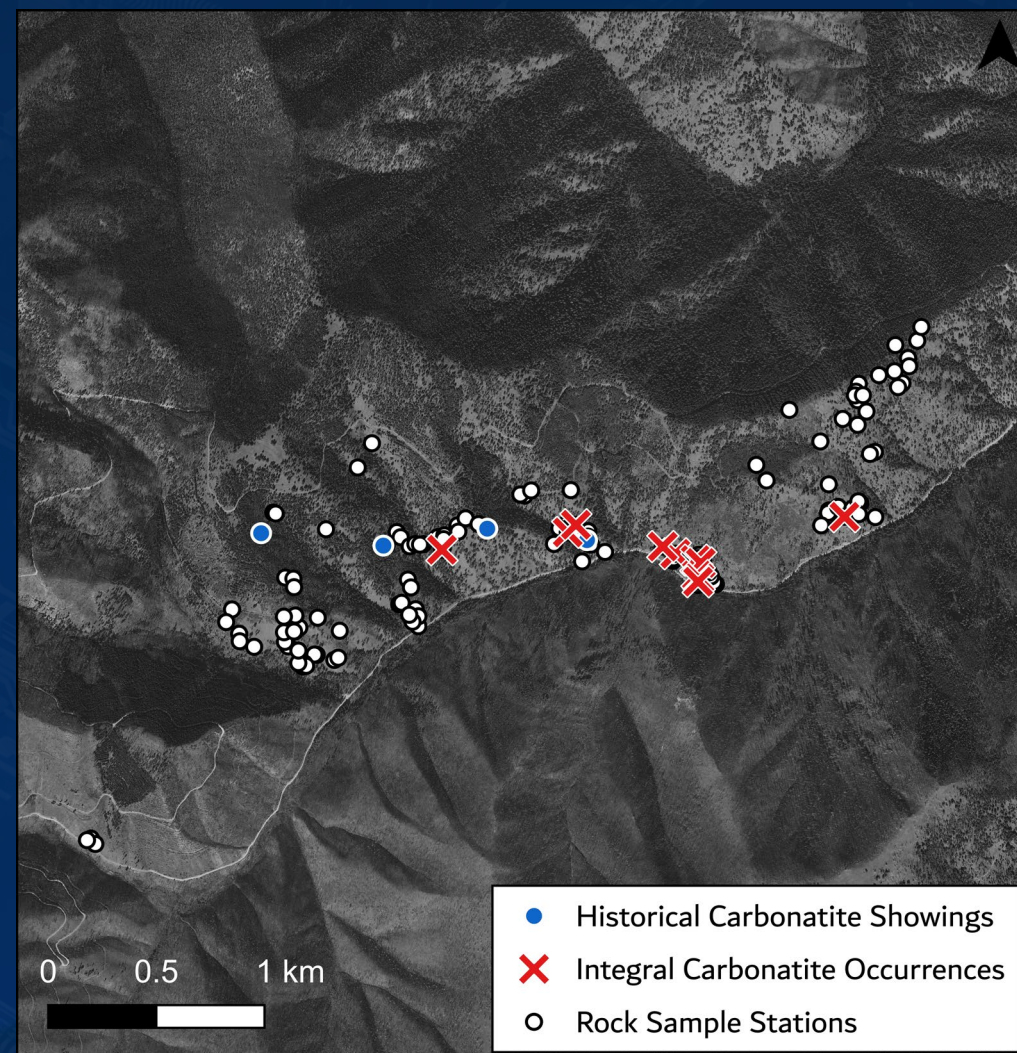


Figure 1: Woods Creek Project Overview

Recent Work

Phase 1: *Regional Rock Sampling Program – Q3 2024*

- ✓ Field reconnaissance confirmed historical maps and collected over 60 rock samples, including 20 from distinct carbonatite dikes.
- ✓ One sample returned 7.08% TREO with high LREEs plus elevated niobium and strontium.
- ✓ QEMSCAN confirmed monazite as the dominant REE host, with columbite carrying most of the niobium and ilmenorutile as a secondary Nb-Ti phase.
- ✓ Expanded sampling will target altered and weathered lithologies to assess broader REE and gallium potential.





Future Work Opportunities

Potential Avenues for Future Work

Phase 2: Regional Geophysics – Q3 2026

- ✓ 3D inversion model of subsurface magnetic structures to gain insights into the geological structures that are hosting mineralization
- ✓ High-resolution imagery to detect and map exposed zones of mineralization across the property

Phase 3: Local Rock Sampling – Q4 2026

- ✓ Systematic channel sampling across currently exposed extents of carbonatite for further geochemical analysis, metallurgy and sorting characteristic analysis.
- ✓ Mapping and prospecting new carbonatite zones within the project area

Phase 4: Exploration Model – Q1 2027

- ✓ Combining the geophysical and geochemical datasets to identify overlapping anomalous areas for follow-up exploration and drill testing.

Integral Metals Team Members



PAUL SPARKES

Chief Executive Officer / Director

Mr. Sparkes is an accomplished business leader and entrepreneur with over twenty-five years of experience in media, finance, capital markets and Canada's political arena. Mr. Sparkes spent a decade as a leader in the broadcast and media industry as CTV Globemedia's Executive Vice President, Corporate Affairs. He also held senior positions in public service, including with the Government of Canada as Director of Operations to Prime Minister, Jean Chretien, and as a senior aide to two Premiers of Newfoundland and Labrador. Mr. Sparkes was a Co-Founder and executive vice chairman at Difference Capital Financial and serves on a number of private and public boards. He is currently President of Otterbury Holdings Inc. and is an advisor and deal maker for growth companies in the private and public markets.

DR. JARED SUCHAN, PH.D., P. GEO.

VP of Exploration

Dr. Suchan is a professional geoscientist with nearly 10 years of experience in the exploration and development of mining projects in Canada. He received his Ph.D. in Environmental Systems Engineering in 2023 and his Honours B.Sc. in Geography and B.Sc. in Geology in 2016 from the University of Regina. His expertise is in the development and execution of early-stage mineral exploration programs in the remote regions of Canada. His previous experience includes coal mining operations and uranium exploration in Saskatchewan, rare earth element and diamond exploration in the Northwest Territories, and gold exploration in the Yukon. Dr. Suchan currently serves as the Chief Operating Officer for the rare earth element exploration company Northern Critical Minerals Corp., and as a Managing Partner with the mineral exploration project generator company Voyageur Exploration Ltd.

TASHEEL JEERH

Chief Financial Officer

Mr. Jeerh, CPA, CA is a finance and accounting professional bringing over 10 years of accounting expertise and management experience to the team. Mr. Jeerh has experience in both public and private sectors, over a broad range of industries, including energy, mining, exploration and technology. Prior to joining the Company, Mr. Jeerh played a pivotal role in the growth of a private upstream oil and gas company, dealing with over \$2.0 billion of M&A activity and \$1.0 billion of financing activities. Mr. Jeerh received his designation at PricewaterhouseCoopers LLP, where he gained valuable audit experience through his work as a manager in the assurance practice.

Leo Power

Director

Mr. Power currently serves as Chief Executive Officer of Poseidon Energy Corp. and is a director of Q2 Metals Corp. He holds a joint MBA from the Kellogg School of Management and the Schulich School of Business, as well as a Master of Oil and Gas Studies from Memorial University. In addition, Mr. Power is a co-founder of the Newfoundland and Labrador chapter of the Institute of Corporate Directors and is a member of the Atlantic Canada Ambassadors Council with the AIMS Institute and Fraser Institute. Earlier in his career, he served as an advisor to both a senior Cabinet Minister in the Government of Canada and a former Premier of Newfoundland and Labrador.

Integral Metals Advisors

John David Clark Advisor

Mr. Clark is the founder of Crockett Capital, investing in a variety of sectors including nuclear energy, natural resources, manufacturing, and technology. He also serves as Chief of Staff at Instabase Inc., a portfolio company of Crockett focused on AI and automation for the largest banks and enterprises in the world. Previously, Mr. Clark was the Personal Aide to U.S. President George W. Bush, serving in a variety of roles in the president's personal office, as well as at the George W. Bush Foundation and the Bush Institute in Dallas. Prior to his work with President Bush, Mr. Clark was with Goldman Sachs and Denali Asset Management. Mr. Clark resides in Dallas, Texas, and is a graduate of Southern Methodist University's Cox School of Business.

Shervin Pishevar Advisor

Shervin Pishevar is a renowned venture capitalist, entrepreneur, and visionary behind some of the most transformative companies and technologies of the past three decades. With over 27 years of experience, he has helped shape groundbreaking industries including ride-sharing, cloud computing, AI, quantum computing, and high-speed transportation. As an early investor and board member of Uber, Pishevar played a critical role in scaling the company into a global leader. His investment portfolio includes other category-defining companies such as Airbnb, SpaceX, Robinhood, Facebook, Hims, Casper, Postmates (acquired by Uber), Dollar Shave Club (acquired by Unilever), TaskRabbit (acquired by IKEA), and Cherry (acquired by Lyft). A forward-thinker in frontier tech, Pishevar has also backed innovative startups like Varda Space, Gambit AI, Gameto, Mercury Bank, Savage X Fenty, and more. He is the co-founder and former Executive Chairman of Virgin Hyperloop One, the company that launched the Hyperloop industry and helped reimagine the future of transportation. To date, Mr. Pishevar has created over \$7 billion in enterprise value and returned more than \$3 billion in profits to investors—cementing his legacy as a driver of innovation and impact across multiple sectors.

Evan Torrens Advisor

Evan “Thor” Torrens is a seasoned advisor with a dynamic background spanning media, politics, and venture capital. He served as Special Assistant to President Donald J. Trump, where he provided strategic counsel on communications, public policy, and national engagement. He is also an award-winning media strategist with a career rooted in high-impact storytelling and public influence. Currently Managing Director at Pacific Square, Evan works at the intersection of technology, policy, and international economic development—building strategic partnerships across the U.S., Japan, and the Indo-Pacific. He actively advises startups and institutions across emerging sectors, with a focus on innovation and geopolitical strategy.

Nicole deSibour Rodgers Advisor

Nicole deSibour Rodgers is a senior public-policy and strategic-communications executive with more than 20 years of experience advising companies, investors, and governments on critical-mineral supply chains, national-security policy, and capital-access strategies. She serves as President & Executive Director of the Alliance for Mineral Security (AMS), an industry-driven organization focused on strengthening North American critical-mineral resilience. Nicole has held senior roles at Squire Patton Boggs, Clark Hill Public Strategies, and The Hill, and previously led her own advocacy firm. She has guided clients ranging from early-stage companies to Fortune 50 corporations through complex regulatory and investment environments across energy, defense, technology, and advanced manufacturing. She holds an MBA from The George Washington University and a BA from Duke University.



DEDICATED TO DISCOVERING
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THANK YOU

COMPANY PRESENTATION

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